

3.2  
2008

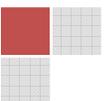
# CM/ECF Version 3.2

Attorney User Guide



[www.pawd.uscourts.gov](http://www.pawd.uscourts.gov)

PAWD  
US DISTRICT COURT  
9/29/2008



CM/ECF  
Release 3.2 Notes

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## **CM/ECF Overview**

### **What does it offer?**

**CM/ECF** offers the federal judiciary a new and efficient mechanism for information handling and includes:

- electronic delivery of documents to, from, and within the courts
- attorney generated docket entries
- electronic retrieval of case documents by all who need them
- electronic document management (including storage, security, and archiving)
- automatic creation of docket entries generated from attorney filings
- electronic Notice of Filing to other participants
- electronic case management (including tracking of motions, answers, deadlines, and hearings)
- immediate access to reports, queries, and docket sheets

### **For the courts**

- immediate docket entries
- immediate access from local or remote locations
- no waiting for file room retrieval
- no lost folders or documents
- reduced paper costs

### **For the attorneys**

- no couriers, no mail, no runners
- immediate internet access from any location
- reduced paper costs
- electronic notification of filing
- easy notice to other counsel
- immediate and up-to-the-minute reports and data
- 24-hour/7-day access and filing

### **Web Based Interface**

Once a person logs into CM/ECF, they are immediately presented with a series of very simple, interactive pages that provide choices, input fields, and hyperlinks to other pages, based on the person's selections.

## Portable Document Format - PDF

All documents uploaded to CM/ECF must be in Portable Document Format (PDF). This format enables regular documents to be viewed electronically and shared with others on the Internet without loss of any document formatting characteristics. PDF is also a secure format that doesn't allow hidden text or links, as do many word processors.

PDF format is created by various software packages. It can be created by Adobe Acrobat PDF Writer software, and by other packages (such as word processors or petition creation software) for which Adobe Acrobat PDF Writer print drivers have been installed.

During the docketing process, this PDF document is up-loaded from the user's computer to the court's computer.

## Logging In to CM/ECF

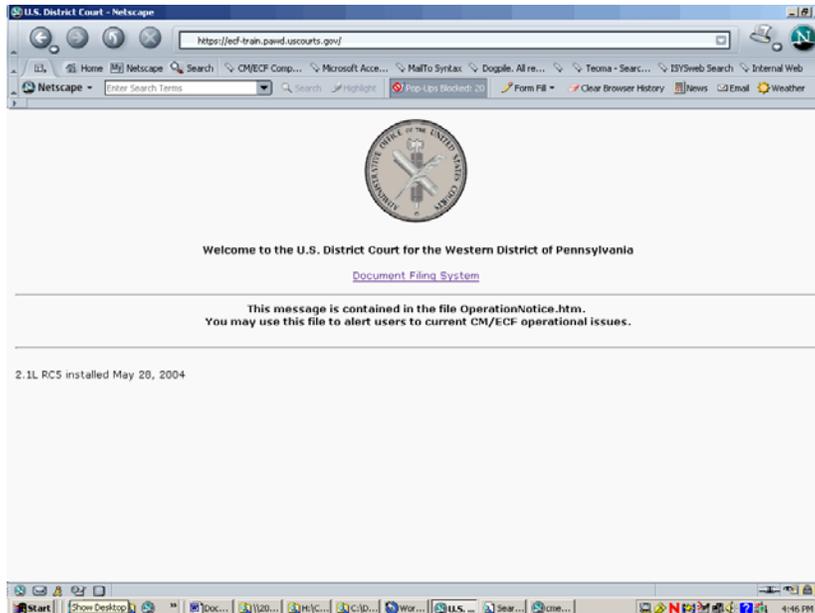
To access the system:

1. **Enter** the court's address in your browser.

Live: <https://ecf.pawd.uscourts.gov>

Training: <https://ecf-train.pawd.uscourts.gov>

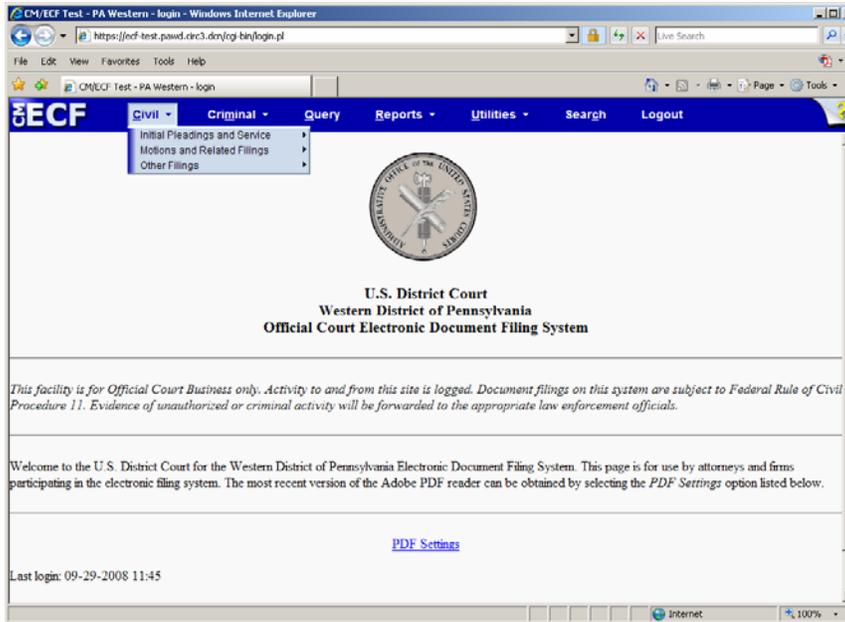
Training: <https://ecf-train.pawd.uscourts.gov>



2. **Click** on: [Document Filing System](#)
3. **Enter** your assigned login and password.  
Each user is assigned a login id and password.  
(For attorneys, this constitutes their signature.)
4. **Click** the "Login" button to continue

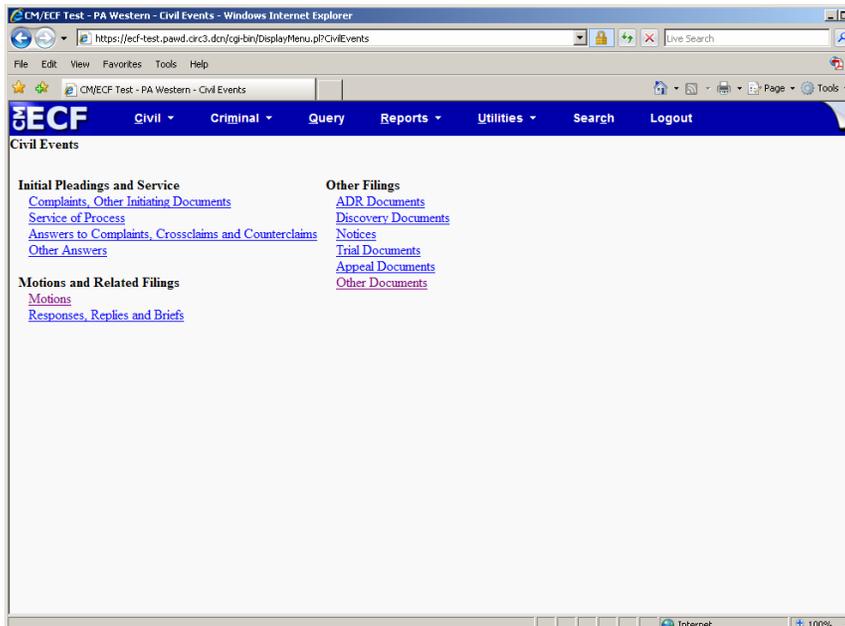
## Navigating in CM/ECF

Once you login to the court's system, you are presented with the court's CM/ECF page.



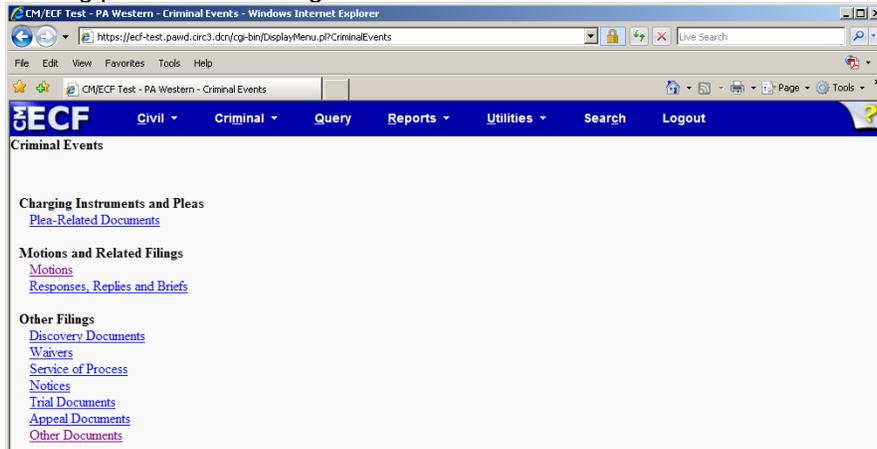
## Civil

This page lists the various categories of Civil Events on the left. This screen is typically the starting place for docketing items in civil cases.



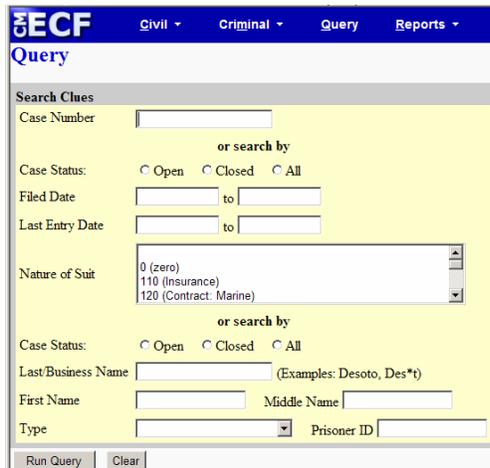
## Criminal

This page shows the docket categories related to Criminal Proceedings. This screen is typically the starting place for docketing items in criminal cases.



## Query

The Query function allows you to find a case if you don't know a case number. It displays all of the cases on the system that meet your selection criteria.



## Reports

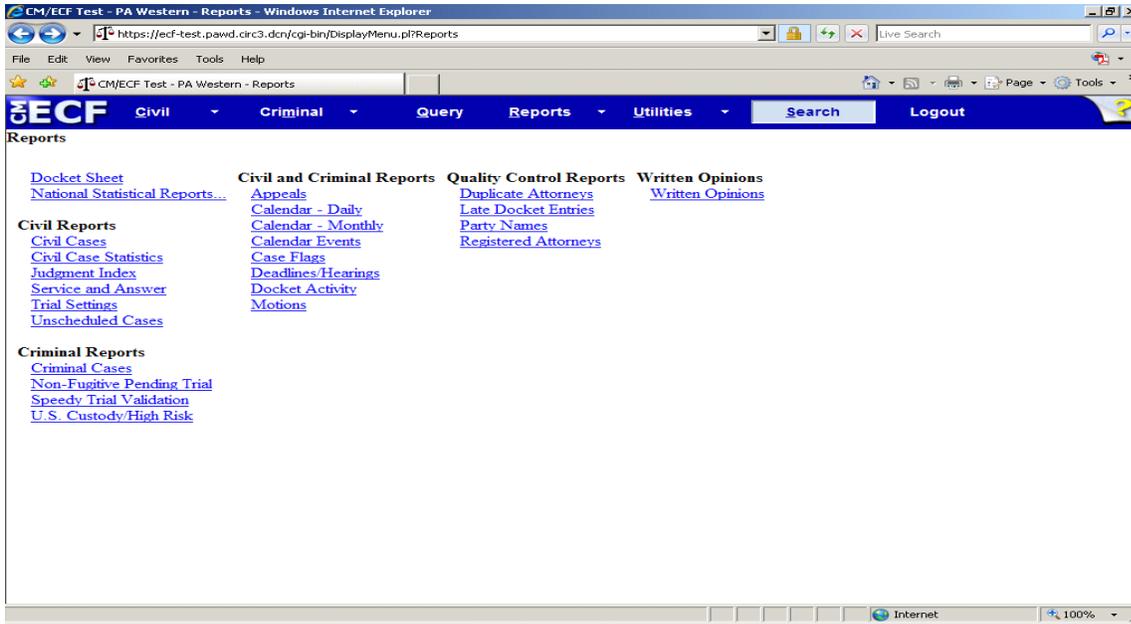
This page shows all the standard reports for Civil and Criminal. Attorneys and other public users would have only a limited subset of these reports.

## Utilities

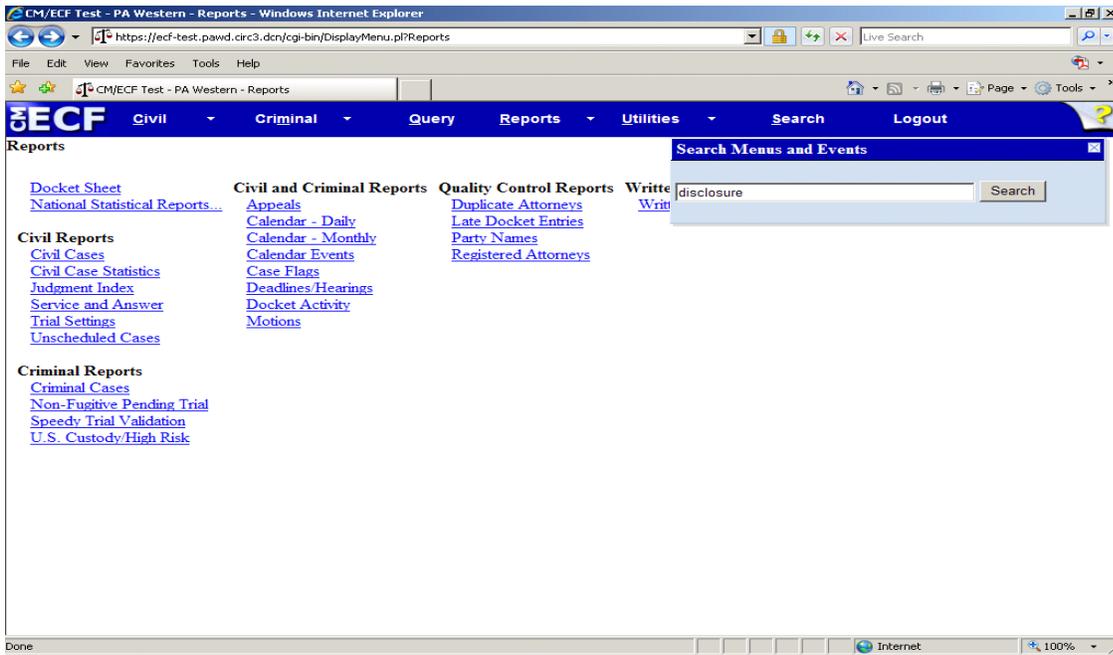
This page is primarily for used to maintain your account information. You may update your password or modify your email preferences.

## Search Function

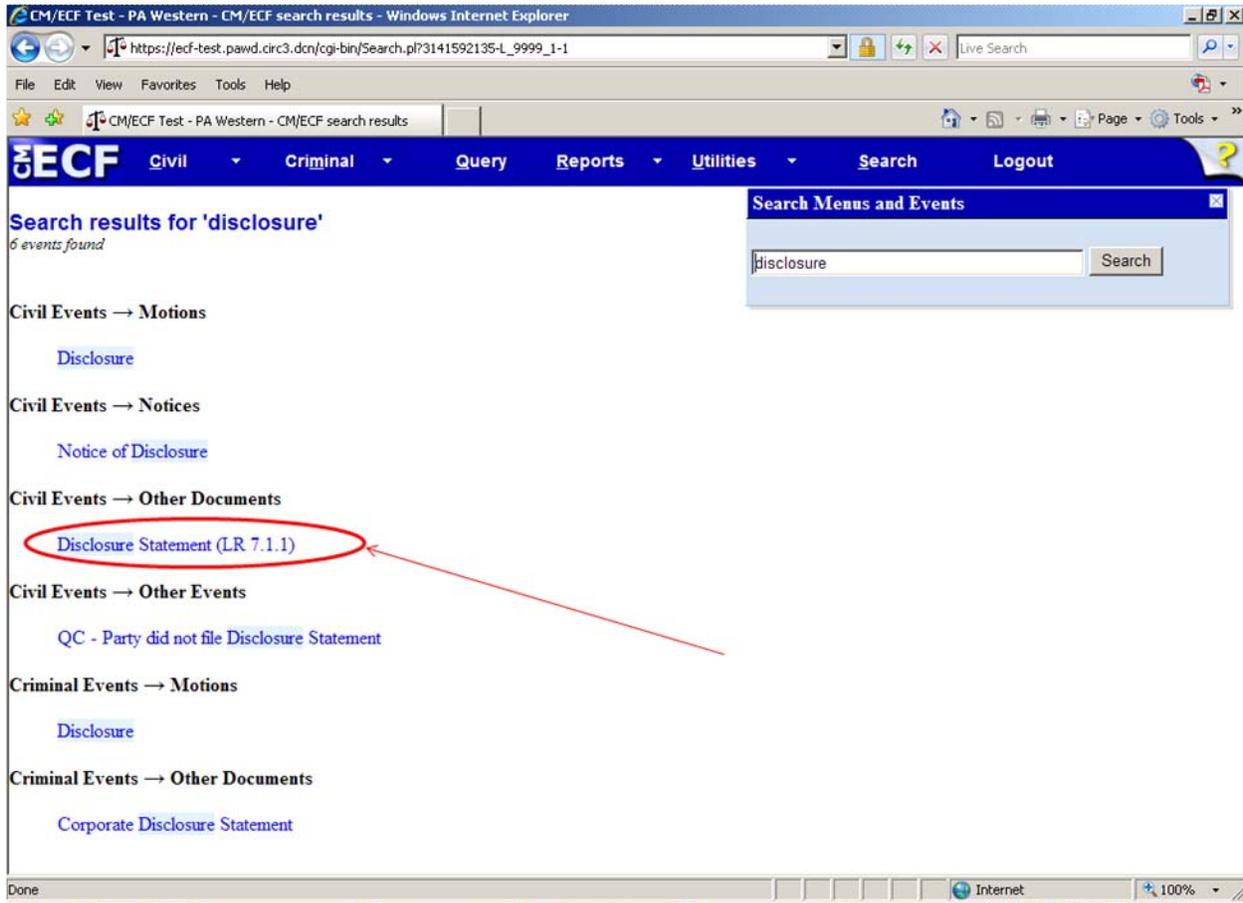
A Search function has been added that will look for transactions in the application.



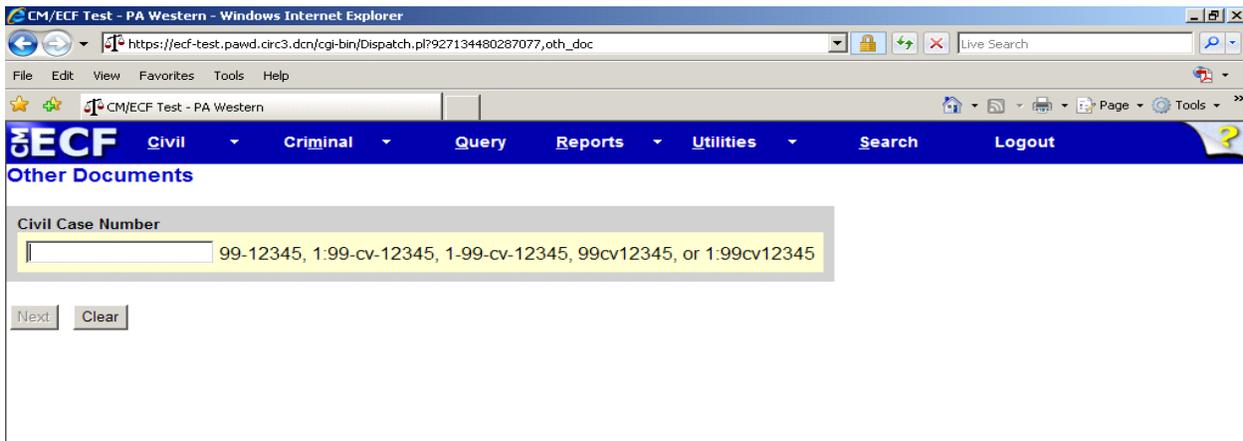
**Click** on the Search function.  
 Enter what you are looking for in the Search Menus and Events box.  
**Click** the Search button.



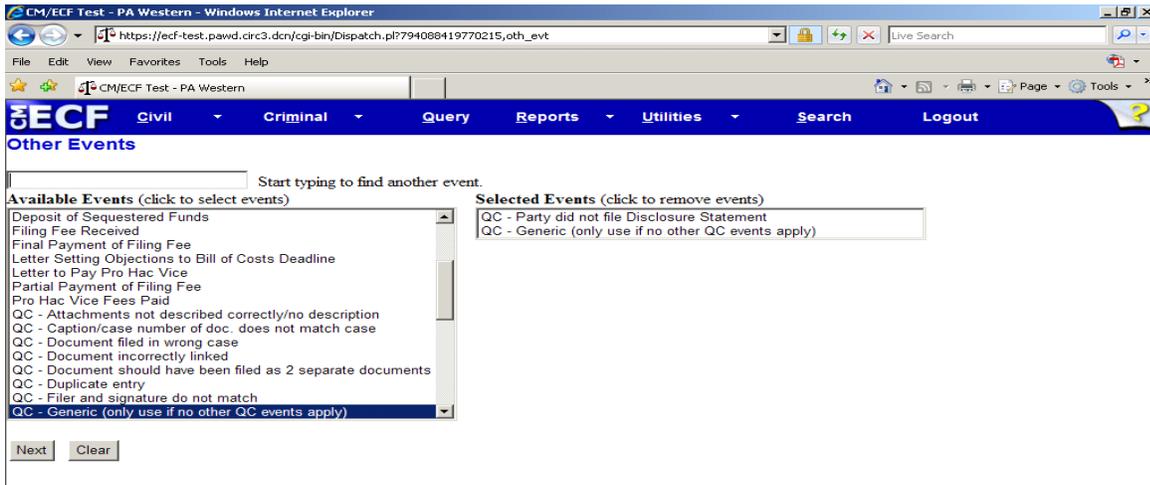
## Search Function Results



**Click** on the event and CM/ECF will initiate that transaction.



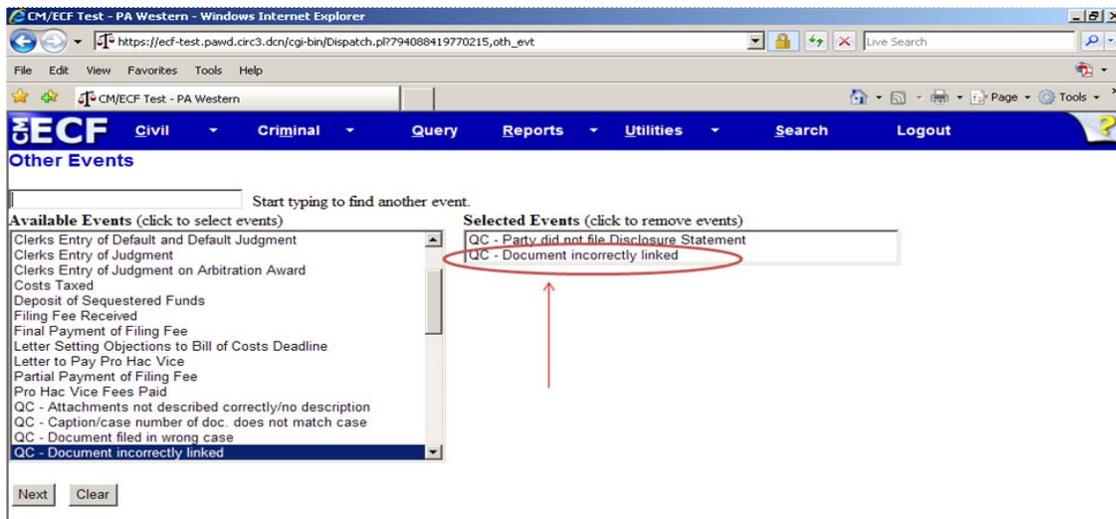
## Selecting items in CM/ECF



You may also use the search box.



To delete a selected item simply click on it in the Selected Events list.



## **Summary**

CM/ECF is the next-generation case management software. It allows Internet and DCN access using Netscape browser software. It provides an easy-to-use graphical interface for the users. It provides electronic case files in Portable Document Format (PDF.)

## Logging In

- 1 **Enter** the URL '<https://ecf-test.pawd.uscourts.gov>' **Press Enter**



2. **Click** the hyperlink [Document Filing System](#)

**Authentication**

Login:

Password:

client code:

3. **Enter login and password:**
- | Login: | Password: |
|--------|-----------|
| user1  | user1     |
| user2  | user2     |
| user6  | %vaLis    |
| user7  | wake!UP@  |

### Password Tips:

**Use punctuation marks and / or numerals**  
**Mix upper and lower case character**  
**Foreign phrases are nice**

4. **Click** the "**Login**" button
5. Congratulations! You are now logged in to the CM/ECF application.  
You should always remember to log out of the CM/ECF application when you're done.
6. **Click** "**Logout**"

## Setting up and maintaining your account information

### Automatic e-mail notification

Click **Utilities**

Click **Maintain Your Account**

Verify your demographic information

Click **"Email information"** button

**This will involve the following five steps:**

1. Identify the user's primary e-mail address.
2. Indicate the e-mail address(es) to which the notifications should be sent.  
You may have notices sent to multiple e-mail addresses
3. Indicate the cases for which notification should be sent
4. Indicate either the Notice or the Summary report
5. Indicate the e-mail method of delivery.

Click **"Return to Person Information Screen"** button

Click **"Submit"** button

### Maintain your Password

1. Click **"Utilities"** on the top blue menu
2. Click the **"Maintain Your Account"**  
Verify your demographic information
3. Click the **"More Information button"**  
Maintain your password
4. Click **"Return to Account screen"** button
5. Click **"Submit"** button

## Attaching a Document

To submit your scanned document, the first thing you need to do is locate the document's pdf file on your computer. This example will use the court's training computer to locate our files. If you know the filename and path, you could type it in the "**Filename**" field. The most common practice is to use the "**Browse**" button to navigate to the correct file folder and select the file. That's what we will do.

1. **Click** the "**Browse**" button
2. **Click** on the down arrow to the right of the "Look in" field.
3. **Click** on "Local Disk'(C:)" disk drive.
4. **Double click** folder "cmecf." to open it.
5. **Double click** folder "train" to open it.
6. **Double click** folder "2008" to open it.
7. **Click** the down arrow to the right of the "**Files of type:**" field.
8. Scroll down the list and select Acrobat (\*.pdf) as the file type.
9. **Right click** the filename #####.pdf.
10. **Click** the "**Open**" option.
  
11. Your browser loads the Adobe Acrobat software to display the pdf file's contents. You should look at the file carefully to verify that it is the correct file for this case. We will assume this is the correct submission. When you are sure, you may close the Adobe Acrobat window by clicking on the **X** in the upper right corner of its window.  
**Click** the **X**.
  
12. You now have selected the correct file. Its name is listed in the "**File name:**" field. To continue with the filing of this submission,  
**Click** the "**Open**" button.

The application now has filled in the path and filename for your submission.

## Filing an Answer

1. We will assume:  
You have created an answer (PDF) to a complaint while representing the defendant **LUCY VANPELT** in a civil case.  
  
You have logged in and are going to file that answer.  
**Click Civil** in the CM/ECF Menu Bar to begin
2. This page shows all the Civil categories of events.  
**Click Answers to Complaints**
3. CM/ECF now prompts you to enter the case number. Notice the examples of valid case number formats.  
**Enter case number 08-1## - ## is your student number**  
**Click Find this case**  
**Click Next**
4. The next step is to select the party for who you are filing this answer. The application lists all parties who are on the case so far. **VANPELT, LUCY [defendant]**, is the party we are looking for.  
**Select VANPELT, LUCY [defendant]**  
**Click Next**
5. The following attorney/party associations do not exist for this case.  
Please check which associations should be created for this case:  
**- LUCY VANPELT (pty:dft) represented by student## (aty) - Lead - Notice**  
  
**Click the check box for the association for LUCY VANPELT**  
**Click Next**
6. Since you (**student##**) are new to the case, there is no current link between this attorney and the defendant. To get the attorney on the case and reflected properly on the cover of the docket sheet, we will need to make the association between you the (**student##**) attorney and the party.  
**Click the check box for the association for LUCY VANPELT**  
**Click Next**
7. In the next step, you will select the complaint that is being answered. To select a complaint, click its check box.  
**Click the check box, then Click Next**

8. You are now ready to insert your answer that you created in a PDF format. The first step is locate the answer's pdf file. If you know the filename and path, you could type it in the "Filename" field. The most common practice is to use the **Click** the "Browse" button to navigate to the correct file folder and select the file.

Review this process in the section **Attaching a Document** in this document.

9. The application now has filled in the path and filename for your answer. If this answer had attachments that were in separate pdf files, you would click the radio button for "Yes" to indicate there were attachments. You would then have the opportunity to browse for the pdf file or files for any attachments. We will assume this answer has **no attachments**.

For very large documents you should break the pdf file up into multiple parts or scan only relevant parts.

**Each part should have no more than 2.5 MB file size or 50 pages.**

This will prevent very large pdf files from taking too long to file or view.

**Click** the "Next" button to continue.

10. The application gives you the option to docket a counterclaim, cross-claim, third-party claim. We will assume no counter, cross, or third party complaint.

**Check** any appropriate option.

**Click** the "Next" button to continue.

11. Does this Answer include a jury demand Y/N?

The current jury demand is [Plaintiff]. We will assume the answer contains a jury demand by the defendant.

**Type "Y"**

**Click** the "Next" button to continue.

12. The docket text is now presented. You may edit this text as you see fit.

**Type "Second"**

13. When the docket text is complete and accurate,

**Click** the "Next" button to continue.

14. **Attention!!** Pressing the Next button on this screen commits this transaction. You will have no further opportunity to modify this transaction if you continue. **Note:** up to this point you may use the browser's "Back" button to return to a previous screen and make changes. When you click this "Next" button you are committing this transaction. The docket entry and the PDF file are then submitted to CM/ECF. If you then discover a mistake, you will not be able to back up to correct it.

**ECF** Civil Criminal Query Reports Utilities Search Logout

**Answers to Complaints**  
[2:05-cv-05022-ANB BROWN v. VANPELT](#)

Docket Text: Final Text  
 Second ANSWER to [1] Complaint by LUCY VANPELT. (student3, )

**Attention!!** Pressing the NEXT button on this screen commits this transaction. You will have no further opportunity to modify this transaction if you continue.

Source Document Path (for confirmation only):  
 H:\AA\_CMECF files\pdf\Answer.pdf pages: 1

Next Clear

15. Verify that your Docket Text is correct. Verify you have attached the correct documents. Take note of the Source document Path section. **Click** the "Next" button to submit this transaction.

16. The **Notice of Electronic Filing** is displayed. This is verification that the filing has been sent electronically to the court's database. To print a copy of this notice, you could use the browser's "Print" button. You could also save this notice by using the browser's "File" menu item.

This notice will be e-mailed to persons who have indicated a desire to receive notices in this case.

**ECF** Civil Criminal Query Reports Utilities

**Answers to Complaints**  
[2:05-cv-05022-ANB BROWN v. VANPELT](#)

U.S. District Court  
 Western District of Pennsylvania

**Notice of Electronic Filing**

The following transaction was entered by student3, on 5/2/2008 at 4:39 PM EDT and filed on 5/2/2008

Case Name: BROWN v. VANPELT  
 Case Number: [2:05-cv-5022](#)  
 Filer: LUCY VANPELT  
 Document Number: [7](#)

Docket Text:  
[Second ANSWER to \[1\] Complaint by LUCY VANPELT. \(student3, \)](#)

2:05-cv-5022 Notice has been electronically mailed to:

student2 pawcmecf@netscape.net  
 student3 pawcmecf@netscape.net

**2:05-cv-5022 Filer must deliver notice by other means to:**

Perry Mason  
 234 E. 57th Street  
 Pittsburgh, PA

The following document(s) are associated with this transaction:

Document description: Main Document  
 Original filename: n/a  
 Electronic document Stamp:  
 [STAMP dcecfStamp\_ID=1098469114 [Date=5/2/2008] [FileNumber=61457-0] [a1915af0be05d9d1c7f705cd647ccdb3d42dfe0fc665ef8e73b12fc5ada600b6b33548b3c33a33933b16b1b28bcb36a6ec1dcde7a0d77687fe3ffc4e03e302c]]

## NEF - Notice of Electronic Filing

Wait for the NEF screen to display after you submit your filing. If you logout or select another menu option before the NEF displays your electric notices will **NOT** be sent and you will be responsible for noticing all parties by traditional methods.

The NEF may be used as a Date Stamp Copy. Print it of save it for your records.  
**Three day service time is based on date stamp of NEF.**

You are responsible for noticing all parties listed on the NEF under the message:

**Filer must deliver notice by other means to**

Since this completes the filing of the answer, you are now ready to log out.

**Click** the "**Logout**" button to end your session.

## Filing an Initiating Complaint

This is **NOT** the same as opening a case.  
Case opening will be performed by Court Personnel.

We will assume:

Before logging in to file the pleading, be sure you have completed the required attachments and have converted them to PDF format for filing.

- **JS-44 Civil Cover Sheet**
- **a COMPLETED Summons - IF NECESSARY**
- **Initiating Pleading (usually a complaint)**
- **You have logged in and are going to submit a claim.**

1. From the CM/ECF Menu Bar to begin  
**Click Civil**
2. This page shows all the Civil categories of events. Since you are filing an initiating document, under **Initial Pleadings and Service**  
**Click Complaints, Other Initiating Documents**
3. **Select Complaint (To be used by filers. Credit card required.)**  
Clicking on the event will select it.  
**Click the Next Button**

ECF Civil Criminal Query Reports Utilities Search Logout

**Complaints and Other Initiating Documents**

Start typing to find another event.

**Available Events** (click to select events)

- Amended Complaint
- Amended Counterclaim
- Amended Crossclaim
- Amended Intervenor Complaint
- Amended Third Party Complaint
- Application for Stay of Execution
- Application for Writ
- Application for Writ of Garnishment
- Bankruptcy Appeal
- Case Transferred In - District Transfer
- Case Transferred In - Divisional Transfer
- Certification of Judgment
- Complaint (To be used by filers. Credit card required.)**
- Complaint (for Clerk of Court personnel only)
- Complaint in Confession of Judgment (To be used by filers.)

**Selected Events** (click to remove events)

- Complaint (To be used by filers. Credit card required.)

Next Clear

Use the appropriate numerical division designation and case designation.  
(Division determined by County Jurisdiction-See Website: [www.pawd.uscourts.gov](http://www.pawd.uscourts.gov) )

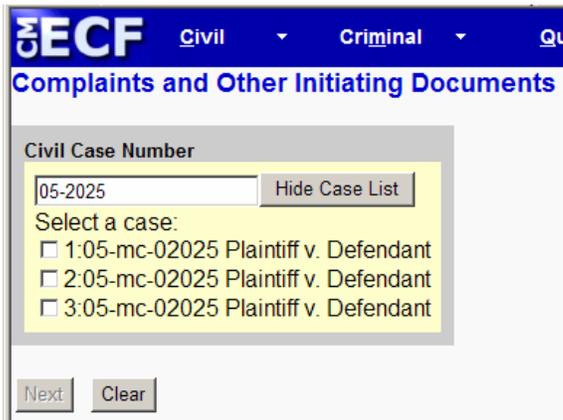
*The same Fictitious Number will be used for all filing of initiating case documents.*

***This is a miscellaneous case, using "mc" instead of "cv"***

***Erie: 1:05mc2025***

***Pittsburgh: 2:05mc2025***

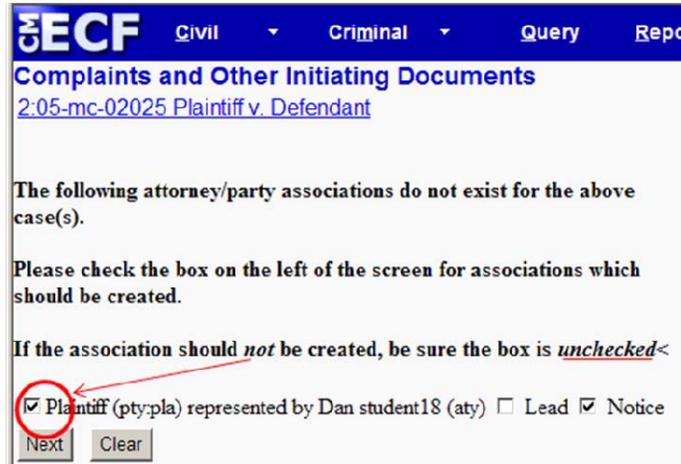
***Johnstown: 3:05mc2025***



The screenshot shows the CM/ECF web interface. At the top, there are tabs for 'Civil' and 'Criminal'. Below the tabs is the title 'Complaints and Other Initiating Documents'. A form titled 'Civil Case Number' contains a text input field with '05-2025' and a 'Hide Case List' button. Below this, a section titled 'Select a case:' lists three options with checkboxes: '1:05-mc-02025 Plaintiff v. Defendant', '2:05-mc-02025 Plaintiff v. Defendant', and '3:05-mc-02025 Plaintiff v. Defendant'. At the bottom of the form are 'Next' and 'Clear' buttons.

4. **Select** case 2 by clicking the box next to it.  
**Click** the **Next** Button.

5. At the "**Select Filer**" screen  
**Select Plaintiff**  
**Click** the **Next** Button.



- At the **attorney/party associations** screen, **DO NOT ADD YOURSELF** for this entry. If you add yourself as an attorney to this case, your name, address, telephone number, etc. will appear on the docket sheet of this Miscellaneous Case.

**UNCHECK** The box next to the Plaintiff  
**Click** the **Next** Button.

- At the “**Filing is against**” screen  
**Select Defendant**  
**Click** the **Next** Button.

- At the next screen, you will attach your PDF document.  
 You will see a red prompt concerning the filing of this event.

**DO NOT ADD PARTIES OR ATTORNEYS TO THIS CASE!** If you have added yourself, another attorney, or a party, either **RESTART** the entry or use the **BACK BUTTON** to the beginning of the entry.

**DO NOT ASSOCIATE YOURSELF WITH THIS CASE!** If you have done so, return (Back Button) to the screen containing checkboxes that tie you to this case, and make sure that all checkboxes are empty.

**ATTACHMENTS REQUIRED: (1)** The Civil Cover Sheet must be filed as an attachment to the complaint. **(2)** If you are requesting that Summons be issued, file the completed Summons as an additional attachment.

Please **LABEL** each Attachment.

If you are requesting that summons be issued, attach the **COMPLETED** summons as an attachment to the complaint.

**PLEASE MAKE SURE TO LABEL EACH ATTACHMENT.**

9. You are now ready to insert your document. The first thing you need to do is locate your pleading that you saved as a pdf file. If you know the filename and path, you could type it in the "Filename" field. The most common practice is to **Click** the "Browse" button to navigate to the correct file folder and select the file. Review this process in the section **Attaching a Document** in this document.

Select the pdf document (for example: C:\199cv501-21.pdf).

**Filename**

H:\AA\_CMECF files\pdf\Initiating Complai

**Attachments to Document:**  No  Yes

10. The application now has filled in the path and filename for your file. **This pleading requires attaching supporting documents to complete this event.** **Click** the radio button for "Yes" to indicate there were attachments. **Click** the **Next** Button.

11. There are three steps to filing an attached file.

- 1) Loading the document
- 2) Naming the document
- 3) Adding the document to your list of attachments

- 1) **Loading** a supporting document follows the same steps as loading your pleading. *(Follow the instructions in step 9.)*

Select one or more attachments.

1) Enter the pdf document that contains attachment (for example: C:\appendix.pdf).

**Filename**

H:\AA\_CMECF files\pdf\JS44 civil cover s

2) Before proceeding to step 3, describe the document using the Category list, the Description box, or both.

Category	Description
Summons	For Defendant Jack T. Ripper

ve more attachments, go back to Step 1. When the list of

- Affidavit
- Appendix
- Certification and Notice for Filing Pretrial Motions
- Arraignment Plea
- Civil Cover Sheet
- Errata
- Exhibit
- Supplement
- Proposed Order
- Summons
- Receipt
- Criminal Case Information Sheet

- 2) **Naming** a supporting document requires you to select an item from the **Category** list and / or type a name in the **Description**. You may use both, but at least one is required.
- 3) **Adding** a supporting document requires you to **Click** the "**Add to List**" button. This loads the data into the list into section 3) and clears sections 1) and 2). You may cycle through this page as many times as you wish to add files.

To prevent large files from taking too long to load, break them into multiple parts or scan only relevant parts.

**Each attachment should have no more than 2.5 MB file size or 50 pages.**

To remove a file loaded in error **Select** it from the list in section 3) and **Click** the **Remove from List** button.

The screenshot shows the ECF filing interface. At the top, there is a navigation bar with 'Civil', 'Criminal', 'Query', 'Reports', and 'Utilities' dropdown menus. Below this is the title 'Complaints and Other Initiating Documents' and a case link '2:05-mc-02025 Plaintiff v. Defendant'. The main content area has three numbered steps: 1) Enter the pdf document that contains attachment (for example: C:\appendix.pdf). Below this is a 'Filename' text box and a 'Browse...' button. 2) Before proceeding to step 3, describe the document using the Category list, the Description box, or both. Below this are a 'Category' dropdown menu and a 'Description' text box. 3) Add the filename to the list box below. If you have more attachments, go back to Step 1. When the list of Below this is a list box containing two file paths: 'H:\AA\_CMECF files\pdf\JS44 civil cover sheet.pdf' and 'H:\AA\_CMECF files\pdf\Summons.pdf'. To the right of the list box are two buttons: 'Add to List' and 'Remove from List'. At the bottom left of the form is a 'Next' button.

**Click** the "**Next**" button to continue.

CM/ECF Civil Criminal Query Reports Ut

**Complaints and Other Initiating Documents**

[2:05-mc-02025 Plaintiff v. Defendant](#)

What is the short caption of the case?

Do you have or are you requesting in forma pauperis status for this complaint - y/n?

12. **Enter** a Short Caption of the case. (*Two party names*)
13. **Enter** Your answer for **in forma pauperis status** (*y or n*)  
**y** = You will bypass pay.gov screens and complete filing  
**n** = You will be directed to the pay.gov screen
14. **Click** the **Next** Button.

**WARNING!** Once you authorize and submit the Credit Card Payment (from an upcoming screen), you will NOT BE ABLE TO BACK OUT OR UN-DO IT, even though you will not have finished docketing this pleading. Should you wish to abort the docketing after confirming the financial transaction, your credit card will still be billed! Please refer to the court policies and procedures, located on our website, concerning refunds.

- 15. **Enter** your credit card information.  
(These screens are not part of the training system).

If you wish to cancel this event and click on

**Online Payment**

**Step 1: Enter Payment Information** 1 | 2

Pay Via Plastic Card (PC) (ex: American Express, Diners Club, Discover, Mastercard, VISA)

Required fields are indicated with a red asterisk \*

Account Holder Name: Paul Henning \*

Payment Amount: \$455.00

Billing Address: 1962 Clompett Dr. \*

Billing Address 2:

City:

State / Province:

Zip / Postal Code:

Country: United States

Card Type: \*

Card Number: \* (Card number value should not contain spaces or dashes)

Security Code: \* [Help finding your security code](#)

Expiration Date: \* / \*

Select the "Continue with Plastic Card Payment" button to continue to the next step in the Plastic Card Payment Process.

**Note:** Please avoid navigating the site using your browser's Back Button - this may lead to incomplete data being transmitted

Docketing of this event cannot continue because you have either chosen to cancel or quit the payment process.

You must docket the event again by returning to the Civil Events menu.

(If you did not click either Quit or Cancel, please contact the card issuer before attempting to docket the event again.)

16. Click the Continue with Plastic Card Payment button.

**Online Payment** [Return to your originating application](#)  
**Step 2: Authorize Payment**

**Payment Summary** [Edit this information](#)

Address Information	Account Information	Payment Information
<b>Account Holder Name:</b> Paul Henning 1962 Clampett <b>Billing Address:</b> Dr. <b>Billing Address 2:</b> <b>City:</b> <b>State / Province:</b> <b>Zip / Postal Code:</b> <b>Country:</b> USA	<b>Card Type:</b> Master Card <b>Card Number:</b> *****4444 <b>Expiration Date:</b> 12 / 2007	<b>Payment Amount:</b> \$455.00 <b>Transaction Date</b> 07/12/2007 16:11 <b>and Time:</b> EDT

**Email Confirmation Receipt**  
 To have a confirmation sent to you upon completion of this transaction, provide an email address and confirmation below.

**Email Address:**

**Confirm Email Address:**

**CC:**  Separate multiple email addresses with a comma

**Authorization and Disclosure**  
 Required fields are indicated with a red asterisk \*

I authorize a charge to my card account for the above amount in accordance with my card issuer agreement.  \*

Press the "Submit Payment" Button only once. Pressing the button more than once could result in multiple transactions.

**Important :**

Include email address of attorney who is filing the appeal

Suggestion : Include firm financial contact in the cc: field

17. Click the Submit Payment button.

18. The docket text is now presented. You should review this text.

When it is complete and accurate, Click the Next Button.

- 19. Attention!!** Pressing the NEXT button on this screen commits this transaction. You will have no further opportunity to modify this transaction if you continue. This is the final docket text.

Note: up to this point you may use the browser's "Back" button to return to a previous screen and make changes. When you click this "Next" button you are committing this transaction. The docket entry and the pdf file are then submitted to the CM/ECF database. If you then discover a mistake, you will not be able to back up to correct it.

**Click** the **Next** Button to submit this transaction.

- 20.** The Notice of Electronic Filing is displayed. This is verification that the pleading has been submitted electronically to the court's database. To print a copy of this notice, you could use the browser's "**Print**" button. You could also save this notice by using the browser's "**File**" menu item.

This notice will NOT be e-mailed to anyone, since the case is not yet opened. Once clerk's office personnel open the case with a number and assign a Judge, a Notice of Electronic Filing will be sent back to the filer indicating the Complaint has been filed and can now be served on the parties.

Since this completes the process of filing the initiating complaint, you are now ready to log out.

**Click** "**Logout**" in the main CM/ECF menu bar when you are finished using CM/ECF.

## Filing a Motion

You have created a motion to compel (PDF) while representing the defendant **LUCY VANPELT**. You have logged in and are going to file that answer.

1. **Click Civil** in the CM/ECF Menu Bar to begin
2. This page shows all the Civil categories of events. Since you are filing a motion, **Click** on **Motions** to continue.
3. You need to locate the specific type of motion you are filing. The **Available Events** box shows available motion types. If the motion had asked for more than one relief, you would click the first relief, and subsequent reliefs. You can use the scroll bar or type in the **find event** box to find your event. If you select a relief in error, click it in the **Selected Events** list to remove it.  
**Select** your relief  
**Click** the **Next** Button
4. CM/ECF now prompts you to enter the case number. Notice the examples of valid formats.  
**Enter** the **Case Number** (*08-1## for the training system*)  
**Click** the **Next** Button
5. The next step is to select the party for who you are filing this motion. The application lists all parties.  
**Select VANPELT, LUCY [defendant]**  
**Click** the **Next** Button
6. You are now ready to insert your document. The first thing you need to do is locate your pleading that you saved as a pdf file. If you know the filename and path, you could type it in the "**Filename**" field. The most common practice is to **Click** the "**Browse**" button to navigate to the correct file folder and select the file.  
Review this process in the section **Attaching a Document** in this document.

Select the pdf document (for example: C:\199cv501-21.pdf).

**Filename**

H:\AA\_CMECF files\pdf\MotionToComp.pdf

**Attachments to Document:**  No  Yes

7. The application now has filled in the path and filename for your file.  
**This pleading requires attaching supporting documents to complete this event.**  
**Click** the radio button for "**Yes**" to indicate there were attachments.  
**Click** the **Next** Button.

8. There are three steps to filing an attached file.

- A. Loading the document
- B. Naming the document
- C. Adding the document to your list of attachments

**A. Loading** a supporting document follows the same steps as loading your pleading.  
(Follow the instructions in step 6.)

**B. Naming** a supporting document requires you to select an item from the **Category** list and / or type a name in the **Description**. You may use both, but at least one is required.

**C. Adding** a supporting document requires you to **Click** the "**Add to List**" button. This loads the data into the list into section **3)** and clears sections **1)** and **2)**. You are not limited to only one attachment. You may cycle through this page as many times as you wish to add files.

**Select one or more attachments.**

1) Enter the **pdf** document that contains attachment (for example: C:\appendix.pdf).

**Filename**

---

2) Before proceeding to step 3, describe the document using the Category list, the Description box, or both.

Category	Description
Proposed Order <input type="button" value="v"/>	<input type="text"/>

3) Add the filename to the list box below. If you have more attachments, go back to Step 1. When the list of

	Add to List
	Remove from List

To prevent large files from taking too long to load, break them into multiple parts or scan only relevant parts.

**Each attachment should have no more than 2.5 MB file size or 50 pages.**

To remove a file loaded in error **Select** it from the list in section **3)** and **Click** the **Remove from List** button.  
**Click** the "**Next**" button to continue.

9. The system will prompt you to answer the question: **To Compel What?**

**Type the text "Production of documents"**.  
 When it is complete and accurate,  
**Click** the **"Next"** button to continue.

Docket Text: Modify as Appropriate.

Emergency  by LUCY VANPELT.  
 (1) Proposed Order) (student18, Dan)

- First
- Second
- Third
- Fourth
- Fifth
- Sixth
- Seventh
- Eighth
- Ninth
- Tenth
- Amended
- Consent
- Counter
- Cross
- Emergency**
- Endorsed

10. The system will allow you to modify the docket text. These fields are optional and are to help you organize your docket sheet.

**Select** an entry from the list or type in the type text box.  
**Click** the **"Next"** button to continue.

**Motions**

[2:08-cv-00118-DWA BROWN v. VANPELT](#)

Docket Text: Final Text

**Emergency MOTION to Compel Production of documents by LUCY VANPELT. (Attachments: # (1) Proposed Order)(student18, Dan)**

**Attention!! Pressing the NEXT button on this screen commits this transaction. You will have no further opportunity to modify this transaction if you continue.**

*Source Document Path (for confirmation only):*  
 HAAA\_CMECF files/pdf/MotionToComp.pdf pages: 1  
 HAAA\_CMECF files/pdf/PROPOSED ORDER.pdf pages: 1

11. **Attention!!** Pressing the NEXT button on this screen commits this transaction. You will have no further opportunity to modify this transaction if you continue.

This is the final docket text. Verify the docket text and the [Source Document Paths](#) for the files you are transmitting. When you are satisfied that everything is in order

**Note: up to this point you may use the browser's "Back" button to return to a previous screen and make changes. When you click this "Next" button you are committing this transaction. The docket entry and the pdf file are then submitted to the CM/ECF database. If you then discover a mistake, you will not be able to back up to correct it.**

Click the "[Next](#)" button to submit this transaction.

12. The Notice of Electronic Filing is displayed. This is verification that the filing has been sent electronically to the court's database. To print a copy of this notice, you could use the browser's "**Print**" button. You could also save this notice by using the browser's "**File**" menu item.

### **NEF - Notice of Electronic Filing**

Wait for the NEF screen to display after you submit your filing. If you logout or select another menu option before the NEF displays your electric notices will **NOT** be sent and you will be responsible for noticing **all** parties by traditional methods.

The NEF may be used as a Date Stamp Copy. Print it of save it for your records.

**Three day service time based on date stamp of NEF.**

You are responsible for noticing all parties listed on the NEF under the message:

**Filer must deliver notice by other means to**

Click the "[Logout](#)" button when you are ready to end your session.

## Filing an Errata

We will assume:

You have filed a motion to compel (PDF) while representing the defendant **LUCY VANPELT**. You have a supporting document that you forgot to send with your motion, and would like to attach it to the docket now.

1. **Click Civil** in the CM/ECF Menu Bar to begin
2. To append a file to your motion, under the **Other Documents** heading **Select Errata** from the list of available options.  
**Click** the **Next** Button
3. CM/ECF now prompts you to enter the case number. Notice the examples of valid formats.  
**Enter** the **Case Number** (*08-1## for the training system*)  
**Click** the **Next** Button
4. You are now ready to insert your document. The first thing you need to do is locate your document that you saved as a pdf file. If you know the filename and path, you could type it in the "**Filename**" field. The most common practice is to **Click** the "**Browse**" button to navigate to the correct file folder and select the file.  
Review this process in the section **Attaching a Document** in this document.
5. The application now has filled in the path and filename for your file.  
**Click** the **Next** Button.
6. The next step is to select the party for who you are filing. The application lists all parties.  
**Select VANPELT, LUCY [defendant]**  
**Click** the **Next** Button

**Other Documents**

2:08-cv-00118-DWA BROWN v. VANPELT

**Should the document you are filing link to another document in this case?**

Filed  to

Documents  to

- To append this document to your motion **Check** the box next to the question: **Should the document you are filing link to another document in this case?** You may filter the results of documents displayed by entering **Filed** dates or **Document** numbers.

*Select the appropriate event(s) to which your event relates:*

- 05/16/2008 [1](#) COMPLAINT BROWN v VANPELT, filed by CHARLES BROWN. (Attachments: # [1](#) Civil Cover Sheet # [2](#) Summons)(dgw)
- 10/08/2008 [2](#) Emergency MOTION to Compel Production of documents by LUCY VANPELT. (Attachments: # [1](#) Proposed Order)(student18, Dan)

- Select** the event you want to append to  
**Click** the **Next** Button
- Answer the question: **Reason for filing Errata. Correcting what problem?**  
**Type** Omitted the exhibit in error  
**Click** the **Next** Button
- The system gives you an option to enter data into the docket sheet.  
**Click** the **Next** Button
- Attention!! Pressing the NEXT button on this screen commits this transaction. You will have no further opportunity to modify this transaction if you continue.**  
Verify the docket text and the **Source Document Paths** for the files you are transmitting. When you are satisfied that everything is in order

12. **Note: up to this point you may use the browser's "Back" button to return to a previous screen and make changes. When you click this "Next" button you are committing this transaction. The docket entry and the pdf file are then submitted to the CM/ECF database. If you then discover a mistake, you will not be able to back up to correct it.**
13. **Click** the "**Next**" button to submit this transaction.

## Sealed Documents

**Do not attach the document you want sealed to your motion requesting to seal that document.**

- A document subject to a sealing order must be filed in the traditional manner on paper in a sealed envelope marked "sealed" accompanied by a disk or CD-ROM containing the document in PDF format.
- Only the **motion** to file a document under seal may be filed electronically, unless prohibited by law.
- The **order** of the court authorizing the filing of document(s) under seal may be filed electronically, unless prohibited by law.
- After the filer receives court approval to file a document under seal, it is the filer's responsibility to present the document to the clerk's office for filing in the traditional manner on paper in a sealed envelope marked "sealed" and with appropriate court and case identifying information, accompanied by a disk or CD-ROM containing the document in PDF format.

## System message regarding a motion to seal a document

**Select document for which sealing is requested. DO NOT ATTACH THE SEALED DOCUMENT. THIS IS ONLY A MOTION FOR LEAVE TO FILE A DOCUMENT UNDER SEAL. NOTICE WILL GO TO ALL COUNSEL AND THIS IS A PUBLIC ENTRY, AVAILABLE FOR THE PUBLIC TO VIEW AND PRINT. DO NOT INCLUDE SENSITIVE INFORMATION IN THE MOTION TO SEAL.**

**If the Court grants the motion to seal, after receiving notice of the order of court, you must provide the sealed document to the Clerk of Courts both on paper and on disk, as a pdf document. In the alternative, you may contact the Intake Section and make arrangements to email the pdf to the Clerk of Courts. The document will be docketed by Court personnel.**

**You would be required to serve the sealed document on counsel using the traditional method.**

## Filing a Motion to Seal

You have created a motion to compel (PDF) while representing the defendant **LUCY VANPELT**. You have logged in and are going to file that answer.

1. **Click Civil** in the CM/ECF Menu Bar to begin
2. This page shows all the Civil categories of events. Since you are filing a motion, **Click** on **Motions** to continue.
3. You need to locate the specific type of motion you are filing. The **Available Events** box shows available motion types. If the motion had asked for more than one relief, you would click the first relief, and subsequent reliefs. You can use the scroll bar or type in the **find event** box to find your event. If you select a relief in error, click it in the **Selected Events** list to remove it.  
**Select** your relief (**Seal Document**)  
**Click** the **Next** Button
4. CM/ECF now prompts you to enter the case number. Notice the examples of valid formats.  
**Enter** the **Case Number** (*08-1## for the training system*)  
**Click** the **Next** Button
5. The next step is to select the party for who you are filing this motion. The application lists all parties.  
**Select VANPELT, LUCY [defendant]**  
**Click** the **Next** Button
6. You are now ready to insert your document. The first thing you need to do is locate your pleading that you saved as a pdf file. If you know the filename and path, you could type it in the "**Filename**" field. The most common practice is to **Click** the "**Browse**" button to navigate to the correct file folder and select the file.  
Review this process in the section **Attaching a Document** in this document.

Select the pdf document (for example: C:\199cv501-21.pdf).

**Filename**

H:\AA\_CMECF files\pdf\Motion.pdf

**Attachments to Document:**  No  Yes

7. The application now has filled in the path and filename for your file.  
**This pleading requires attaching supporting documents to complete this event.**  
**Click** the radio button for "Yes" to indicate there were attachments.  
**Click** the **Next** Button.
8. There are three steps to filing an attached file.
- A. Loading the document
  - B. Naming the document
  - C. Adding the document to your list of attachments
    - A. **Loading** a supporting document follows the same steps as loading your pleading.  
*(Follow the instructions in step 6.)*
    - B. **Naming** a supporting document requires you to select an item from the **Category** list and / or type a name in the **Description**. You may use both, but at least one is required.
    - C. **Adding** a supporting document requires you to **Click** the "Add to List" button. This loads the data into the list into section **3)** and clears sections **1)** and **2)**. You are not limited to only one attachment. You may cycle through this page as many times as you wish to add files.

**Select one or more attachments.**

1) Enter the pdf document that contains attachment (for example: C:\appendix.pdf).

**Filename**

---

2) Before proceeding to step 3, describe the document using the Category list, the Description box, or both.

<b>Category</b>	<b>Description</b>
<input type="text" value="Proposed Order"/>	<input type="text"/>

3) Add the filename to the list box below. If you have more attachments, go back to Step 1. When the list of

	<input type="button" value="Add to List"/>
	<input type="button" value="Remove from List"/>
<input type="button" value="Next"/>	

To prevent large files from taking too long to load, break them into multiple parts or scan only relevant parts.

**Each attachment should have no more than 2.5 MB file size or 50 pages.**

To remove a file loaded in error **Select** it from the list in section **3)** and **Click** the **Remove from List** button.  
**Click** the "Next" button to continue.

9. The system will prompt you with the question:

**Should the document you are filing link to another document in this case?**

**Enter** the appropriate data.

**Click** the "Next" button to continue.

The screenshot shows the ECF system interface. At the top, there is a navigation bar with the ECF logo and menu items: Civil, Criminal, Query, Reports, Utilities, Search, and Logout. Below the navigation bar, the page title is "Motions" and the case name is "2:05-cv-50218-ANB BROWN v. VANPELT". The main content area contains the following text:

Select document for which sealing is requested. DO NOT ATTACH THE SEALED DOCUMENT. THIS IS ONLY A MOTION FOR LEAVE TO FILE A DOCUMENT UNDER SEAL. NOTICE WILL GO TO ALL COUNSEL AND THIS IS A PUBLIC ENTRY, AVAILABLE FOR THE PUBLIC TO VIEW AND PRINT. DO NOT INCLUDE SENSITIVE INFORMATION IN THE MOTION TO SEAL.

If the Court grants the motion to seal, after receiving notice of the order of court, you must provide the sealed document to the Clerk of Courts both on paper and on disk, as a pdf document. In the alternative, you may contact the Intake Section and make arrangements to email the pdf to the Clerk of Courts. The document will be docketed by Court personnel.

You would be required to serve the sealed document on counsel using the traditional method.  
For Court employees: If necessary, seal the document with [Edit Docket Entries Utility](#).

Should the document you are filing link to another document in this case?

Filed  to

Documents  to

Next Clear

10. If you elected to link this document to another document select that document from the list displayed.

**Motions**

[2:05-cv-50218-ANB BROWN v. VANPELT](#)

Select the appropriate event(s) to which your event relates:

- 04/06/2006 [2](#) NOTICE OF APPEAL by LUCY VANPELT. Filing fee \$ 255, receipt number 127509. The Clerk's Office hereby certifies the record and the docket sheet available through ECF to be the certified list in lieu of the record and/or the certified copy of the docket entries. The Transcript Purchase Order form will NOT be mailed to the parties. The form is available on the Court's internet site. (Attorney, Yarkan)
- 04/27/2007 [4](#) ORDER granting [3](#) Motion to Expedite. Signed by Judge Alan N. Bloch on 04/27/2007. (dgw)
- 05/04/2007 [40](#) Case transferred in from District of Northern Whatsamacallit; Case Number 05-39393. Original file with documents numbered 1 39, certified copy of transfer order and docket sheet received., filed by LUCY VANPELT. (Attachments: # [1](#) Civil Cover Sheet )(dgw, )
- 06/01/2007 [41](#) Amended MOTION to Continue by LUCY VANPELT. (Attachments: # [1](#) Proposed Order)(student18, )
- 06/01/2007 [42](#) RESPONSE to Motion re [3](#) MOTION to Expedite dfawsdafsadsf filed by LUCY VANPELT. (student18, )
- 06/15/2007 Set/Reset Scheduling Order Deadlines: Final Pretrial Conference set for 8/1/2007 09:00 AM in Courtroom 1 before Alan N. Bloch.,Motions due by 6/30/2007. (bfc, )
- 05/05/2008 [43](#) *Third* ANSWER to Complaint by LUCY VANPELT. (student18, )

11. The system will allow you to modify the docket text. These fields are optional and are to help you organize your docket sheet.

**Select** an entry from the list or type in the type text box.  
**Click** the "Next" button to continue.

**Motions**

[2:05-cv-50218-ANB BROWN v. VANPELT](#)

Docket Text: Modify as Appropriate.

Emergency  MOTION to Seal Document [40] Case Transferred In - District Transfer, by LUCY VANPELT. (Attachments: # (1) Proposed Order) (student18, )

12. **Attention!!** Pressing the NEXT button on this screen commits this transaction. You will have no further opportunity to modify this transaction if you continue.

This is the final docket text. Verify the docket text and the [Source Document Paths](#) for the files you are transmitting. When you are satisfied that everything is in order

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**Motions**

[2:05-cv-50218-ANB BROWN v. VANPELT](#)

Docket Text: Final Text

**Emergency MOTION to Seal Document [40] Case Transferred In - District Transfer, by LUCY VANPELT. (Attachments: # (1) Proposed Order) (student18, )**

**Attention!! Pressing the NEXT button on this screen commits this transaction. You will have no further opportunity to modify this transaction if you continue.**

*Source Document Path (for confirmation only):*

H:\AA\_CMECF files\pdf\Motion.pdf pages: 1

H:\AA\_CMECF files\pdf\PROPOSED ORDER.pdf pages: 1

**Note: up to this point you may use the browser's "Back" button to return to a previous screen and make changes. When you click this "Next" button you are committing this transaction. The docket entry and the pdf file are then submitted to the CM/ECF database. If you then discover a mistake, you will not be able to back up to correct it.**

**Click** the "**Next**" button to submit this transaction.

13. The Notice of Electronic Filing is displayed. This is verification that the filing has been sent electronically to the court's database. To print a copy of this notice, you could use the browser's "**Print**" button. You could also save this notice by using the browser's "**File**" menu item.

### **NEF - Notice of Electronic Filing**

Wait for the NEF screen to display after you submit your filing. If you logout or select another menu option before the NEF displays your electric notices will **NOT** be sent and you will be responsible for noticing **all** parties by traditional methods.

The NEF may be used as a Date Stamp Copy. Print it or save it for your records.

**Three day service time is based on date stamp of NEF.**

You are responsible for noticing all parties listed on the NEF under the message:

**Filer must deliver notice by other means to**

**Click** the "**Logout**" button when you are ready to end your session.

## **Accessing the CM/ECF system**

### **How do I register for CM/ECF?**

Go to our CM/ECF's website at:

<http://www.pawd.uscourts.gov/Pages/cmecf.htm>

Click on the link:

[REQUEST Access to CM/ECF](#)

## **Accessing the PACER system**

### **How do I register for PACER?**

Go to the PACER Service Center's website at:

<http://www.pacer.psc.uscourts.gov>

and complete the online form as instructed.

You may also call the center toll free at 1-800-676-6856 to register.

### **Why should I sign up for Public Access to Court Electronic Records?**

All electronic case filings are accessed through PACER. In order to review a case filing, you must be registered on PACER.

### **How do I get my free copy of newly filed documents?**

Attorneys of record receive one free electronic copy of all documents filed electronically if receipt is required by law or directed by the filer. Attorneys will receive an email message containing a hyperlink to the document filed. Use the hyperlink to view the document. The hyperlink will expire after the earlier of these two events: the first use or 30 days. Any time that same hyperlink is accessed after it has expired, the user will be asked for a PACER login and will be charged to view the document. All users should be advised to print or save the document during the initial viewing period in order to avoid future charges.